

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Southern District of Mississippi**

In re **Forest Packing Company**

Debtor

Case No. **11-00627-NPO**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	4,250,000.00		
B - Personal Property	Yes	4	1,870,726.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,066,749.71	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		238,971.53	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		22			
Total Assets			6,120,726.00		
Total Liabilities				1,305,721.24	

**United States Bankruptcy Court**  
**Southern District of Mississippi**

In re **Forest Packing Company**

Debtor

Case No. **11-00627-NPO**Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Forest Packing Company**

Case No. **11-00627-NPO**

Debtor

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Processing Plant and Repair Shop, located at 110 Commerce Loop, Forest, MS, on 16th Section land leased from Forest Municipal Separate School District		-	4,250,000.00	6,000,000.00

**NOTE: AMOUNT OF SECURED CLAIM INCLUDES \$5,000,000 LOAN OF LADY FOREST FARMS, INC. WITH COMMUNITY BANK. ALTHOUGH DEBTOR IS NOT A PARTY TO THE LOAN, ITS PROCESSING PLANT AND SHOP ARE PLEDGED AS COLLATERAL.**

Sub-Total > **4,250,000.00** (Total of this page)

Total > **4,250,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Forest Packing Company**Case No. **11-00627-NPO**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account No. 1481 at Community Bank	-	40.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		\$50,000 Whole Life Insurance Policies of Hugh (#0033), Bill (#0032), & Jerry (#0034) Haralson, all pledged as partial collateral for Loan No. 13 with Bank of Forest	-	52,000.00
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **52,040.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re **Forest Packing Company**Case No. **11-00627-NPO**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>Stock in Lady Forest Farms, Inc.</b>	-	<b>0.00</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Custom Processing Fees due from Lady Forest Farms, Inc.</b>	-	<b>18,686.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **18,686.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

In re **Forest Packing Company**Case No. **11-00627-NPO**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Processing Equipment</b>	-	<b>1,700,000.00</b>
		<b>SEE ATTACHED ITEMIZATION</b>		
30. Inventory.		<b>Purchased packaging materials - boxes, wrap, etc. (used in processing poultry)</b>	-	<b>100,000.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>1,800,000.00</b>
(Total of this page)	
Total >	<b>1,870,726.00</b>

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

FOREST PACKING COMPANY  
CHAPTER 11; CASE NO. 11-00627-NPO  
ATTACHMENT 1 - Schedule B

29. Machinery, Fixtures, Equipment, and Supplies Used in Business

CVP Vacuum Seal Machine  
Mepsco C02 Machine  
Freezer Racks  
Ingersoll-Rand 150 Air Compressor  
Frick 300 HP & 200 HP Ammonia Compressors  
FES 125 HP Ammonia Compressors  
Recalculating Tank  
Roof Condensers  
Frick & Morris 60-Ton Ice Makers  
Sandpiper Lift Pump  
C02 Tank  
Chester Jenson 12-Plate Water Chiller  
Portable Lincoln Welder  
Manitou KD Fork Lift, Serial No. T6020448  
Bright Dump System  
Bright Hang Belt  
Stunner  
Kill Machine  
Gainesville Scald System  
A & F Boiler  
Stork Plucker  
Roto-Jet Water Pumps  
Vacuum Pumps  
Gainesville Screen Separators  
Gainesville Final Screen Separator  
Custom Bilt Bird Washer  
Gamco Leg Cutter  
Bright Foot Unhanger  
Bright Bird Rehanger

Gainesville Oil Sac Cutter  
Meyn Vent Machine  
Meyn Cavity Opener  
Stork Eviscerater  
D&F Inspection Stations  
D&F 348 Chain  
Custom Bilt Salvage Line  
Johnson Cropper  
Gainesville Neck Breaker  
Johnson Inside/outside Bird Washer  
Custom Bilt Outside Bird Washer  
Stork Neck Skin Cutter  
Gainesville Pre-Chiller  
Cantrell Main Chiller  
Further Pro. Rehang  
Gamco Scales  
Stork Liver Chiller  
Custom Bilt Tub Washer  
Mepsco Injector  
StarFlex Dual Bagger  
Loma Metal Dector  
D&F Roller Bed  
Custom Bilt Lift Belt  
Further Processing Line  
StarFlex Bagger  
Weigh-Tronic Scale  
D&F Ice Packer  
Cardox Dry Ice Machine  
D&F 8-Bin Ice Packing Machine

In re **Forest Packing Company**Case No. **11-00627-NPO**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 60			06/11/09					
Bank of Forest P. O. Box 60 Forest, MS 39074	X	-	3 Commercial Buildings & app. 297 ac.; 5 Deeds of Trust (2 Debtor; 3 Lady Forest Farms)				663,672.08	0.00
			Value \$ 4,250,000.00					
Account No. 96			06/11/10					
Bank of Forest P. O. Box 60 Forest, MS 39074	X	-	3 Commercial Buildings & app. 297 ac.; 5 Deeds of Trust (2 Debtor; 3 Lady Forest Farms)				302,202.24	0.00
			Value \$ 4,250,000.00					
Account No. 13			02/15/11					
Bank of Forest P. O. Box 60 Forest, MS 39074	X	-	3 Commercial Buildings & app. 297 ac.; 2 Deeds of Trust (1 Debtor; 1 Lady Forest Farms); & Life Insurance Policies of Hugh, Bill & Jerry Haralson				77,258.50	0.00
			Value \$ 4,250,000.00					
Account No. 4764			05/05/10					
Imperial Capital Bank 500 North Brand Blvd., Glendale, CA 91203	X	-	Insurance Premium Finance Agreement				23,616.89	Unknown
			Value \$ Unknown					
Subtotal (Total of this page)							1,066,749.71	0.00
Total (Report on Summary of Schedules)							1,066,749.71	0.00

0 continuation sheets attached



In re **Forest Packing Company**Case No. **11-00627-NPO**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Forest Packing Company**Case No. **11-00627-NPO**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

**Contributions to employee benefit plans**

## TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>Two Months' Contribution to Employees' Healthcare Plan</b>					
<b>United Healthcare Insu 22703 Network Place Chicago, IL 60673-1227</b>	<b>X</b>	<b>-</b>						<b>0.00</b>
							<b>64,557.78</b>	<b>64,557.78</b>
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								<b>0.00</b>
(Total of this page)							<b>64,557.78</b>	<b>64,557.78</b>

Sheet **1** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Forest Packing Company**

Case No. **11-00627-NPO**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	A M O U N T N O T E N T I T L E D T O P R I O R I T Y, I F A N Y
Account No.			2010					
City of Forest City Hall, Hwy. 21N Forest, MS 39074	-		Ad Valorem Taxes					0.00
							25,993.55	25,993.55
Account No.			12/31/10					
IRS P. O. Box 2502 Memphis, TN 38101	-		Payroll Taxes					0.00
							99,360.96	99,360.96
Account No.			4th Qtr., '10					
MDES Att'n: BPC Dept. P. O. Box 23089 Jackson, MS 39225-3089	-		Unemployment Taxes					0.00
							1,607.92	1,607.92
Account No.			12/31/10					
MS State Tax Commissio P. O. Box 23075 Jackson, MS 39225-3075	-		Payroll Taxes					0.00
							12,426.92	12,426.92
Account No.			12/31/10					
MS State Tax Commissio P. O. Box 23075 Jackson, MS 39225-3075	-		Sales Taxes					0.00
							6,728.00	6,728.00
Subtotal								0.00
(Total of this page)							146,117.35	146,117.35

Sheet **2** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Forest Packing Company**

Case No. **11-00627-NPO**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>2010</b>					
<b>Scott Co. Tax Collecto</b> <b>Att'n: Myra M. Davis</b> <b>100 E. First St.</b> <b>Forest, MS 39074</b>		-	<b>Ad Valorem Taxes</b>					<b>0.00</b>
							<b>28,296.40</b>	<b>28,296.40</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **3** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total  
(Report on Summary of Schedules)

	<b>0.00</b>
<b>28,296.40</b>	<b>28,296.40</b>
	<b>0.00</b>
<b>238,971.53</b>	<b>238,971.53</b>

In re **Forest Packing Company**Case No. **11-00627-NPO**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>See Attached List</b>		-					<b>0.00</b>
Account No.							
Account No.							
Account No.							
Subtotal (Total of this page)							<b>0.00</b>
Total (Report on Summary of Schedules)							<b>0.00</b>

0 continuation sheets attached

FOREST PACKING COMPANY  
CHAPTER 11; CASE NO. 11-00627-NPO  
ATTACHMENT 1 - General Unsecured Creditors - Schedule F

<u>Creditor's Name and Mailing Address</u>	<u>Account No.</u>	<u>Claim Consideration</u>	<u>Amount of Claim</u>
ACE BOLT & SCREW CO., INC. P. O. BOX 22533 JACKSON, MS 39225-2533		Supplies Purchased	\$839.24
ACSPC P. O. BOX 244015 MONTGOMERY, AL 36124-4015			318.75
AIRGAS SPECIALTY PRODUCTS P. O. BOX 934434 ATLANTA, GA 31193-4434			8,164.00
AMERICAN TRANSITION SER, LLC P. O. BOX 69 BRANDON, MS 39043			5,459.97
BAADER JOHNSON FOOD EQUIPMENT 4162 PAYSPIRE CIRCLE CHICAGO, IL 60674			2,928.68
BARTLETT CASTER CO, INC. 2453 SELLERS DR. MERIDIAN, MS 39301			1,010.00
BEARD'S WELDING INC. P. O. BOX 934 BRANDON, MS 39042		Services Received	989.00
BIG G PARTS/ GAINESVILLE MACHINE CO P. O. BOX 2936 GAINESVILLE, GA 30503			2,588.03
BRIGHT COOP, INC. 803 WEST SEALE STREET NACOGDOCHES, TX 75964			1,195.82
BURKES CONSTRUCTION P. O. BOX 275 MORTON, MS 39117			343.75
CANTRELL P. O. BOX 757 GAINESVILLE, GA 30503	FOREST	Goods Purchased	9,406.40
CENTERPOINT ENERGY SER, INC. P. O. BOX 203311 HOUSTON, TX 77216-3311		Utilities	12,999.58

FOREST PACKING COMPANY  
CHAPTER 11; CASE NO. 11-00627-NPO  
ATTACHMENT 1 - General Unsecured Creditors - Schedule F

<u>Creditor's Name and Mailing Address</u>	<u>Account No.</u>	<u>Claim Consideration</u>	<u>Amount of Claim</u>
CHARLES BUCKLEY 554 FOUNTAIN RD. FOREST, MS 39074			108.49
CITY OF FOREST WATER/SEWER DEPT CITY HALL, HIGHWAY 21 N FOREST, MS 39074		Utilities	258,785.11
CLEARWATER, INC. P O. BOX 1328 STARKVILLE, MS 39760-1328			16,580.86
COLE-PARMER INSTRUMENT CO. 625 E. BUNKER CT. VERNON HILLS, IL 60061			35.71
COMPLIANCE TECHNICAL P. O. BOX 1480 FOREST, MS 39074			17,070.50
CONTRACT REFRIGERATION P.O. BOX 1477 LYTLE, TX 78052			750.00
COPIAH SUPPLY, INC. 441 SOUTH EXTENSION ST HAZLEHURST, MS 39083			914.20
CRDU P O BOX 4301 JACKSON, MS 39296-4301			20,181.01
CUSTOM SHACKLES, INC. 1220 INDUSTRIAL BLVD. GAINESVILLE, GA 30501			213.97
CVP SYSTEMS INC. 2518 WISCONSIN AVENUE DOWNERS GROVE, IL 60515			365.08
D & F POULTRY EQUIPMENT, INC. P. O. BOX 275 CROSSVILLE, AL 35962			1,441.84
D. JOHNSON PLUMBING, LLC 6887 HWY 481 S MORTON, MS 39117-8906			180.00

FOREST PACKING COMPANY  
CHAPTER 11; CASE NO. 11-00627-NPO  
ATTACHMENT 1 - General Unsecured Creditors - Schedule F

<u>Creditor's Name and Mailing Address</u>	<u>Account No.</u>	<u>Claim Consideration</u>	<u>Amount of Claim</u>
DAILY EQUIPMENT COMPANY P. O. BOX 98209 JACKSON, MS 39298-8209			7,026.23
DANISCO P. O. BOX 7247-8528 PHILADELPHIA, PA 19170			3,224.95
DEBBIE HARALSON~ P. O. BOX 117 FOREST, MS 39074		Personal Loan to Debtor	8,000.00
DELTATRAK, INC. P. O. BOX 398 PLEASANTON, CA 94566			453.46
ECOLAB PEST ELIM. DIV. P. O. BOX 6007 GRAND FORKS, ND 58206-6007		Pest Control Services	4,484.35
EHS P. O. BOX 2545 MADISON, MS 39130-2545		Audiometric Testing	800.00
FAIRBANKS SCALES P.O BOX 802796 KANSAS CITY, MO 64180-2796			477.00
FISHER FIRE EXTINGUISHER SERV. P. O. BOX 3364 JACKSON, MS 39207			120.00
FOREST FAMILY PRACTICE CLINIC P. O. BOX 600 FOREST, MS 39074			90.00
FOREST SMALL ENGINE REPAIR 100 W. 3RD ST FOREST, MS 39074			155.87
FOUNTAIN ACE HARDWARE 231 EAST 1ST STREET FOREST, MS 39074			7,476.87
G. T. MICHELLI COMPANY, INC. P. O. BOX 1045 METAIRIE, LA 70002			4,483.82



FOREST PACKING COMPANY  
CHAPTER 11; CASE NO. 11-00627-NPO  
ATTACHMENT 1 - General Unsecured Creditors - Schedule F

<u>Creditor's Name and Mailing Address</u>	<u>Account No.</u>	<u>Claim Consideration</u>	<u>Amount of Claim</u>
GAINCO, INC. P. O. BOX 375 VERMILION, OH 44089			420.90
GAINESVILLE MACHINE CO., INC. P.O. BOX 2936 GAINESVILLE, GA 30503			1,903.75
GAY & CO. CPA FIRM, P. A. P. O. BOX 734 FOREST, MS 39074		Accounting Services	4,025.00
GUARDIAN P. O. BOX 95101 CHICAGO, IL 60694-5101			14,883.54
HARALSON BROILER FARMS, INC.~ P. O. DRAWER D FOREST, MS 39074			105,153.00
HARALSON COMPANY P. O. BOX 359 FOREST, MS 39074		Employee Deductions for Autos Purchased	10,894.40
HILL PARTS 211 HOGAN POND LANE, BALL GROUND, GA 30107			4,009.89
HOLLINGSWORTH & HOLLINGSWORTH 2055 GOODHOPE ROAD LAKE, MS 39092			1,767.02
HOLLINGSWORTH ENTERPRISES 2749 HWY. 21 FOREST, MS 39074			385.00
HUGH H. HARALSON, III~ P. O. BOX 117 FOREST, MS 39074		Personal Loan to Debtor	43,931.00
IND. CONTROL SOLUTIONS, INC. P.O. BOX 8039 JACKSON, MS 39284-8039			611.43
INTERNATIONAL PAPER 3000 S ARK STREET SPRINGHILL, LA 71075			237,174.62

FOREST PACKING COMPANY  
CHAPTER 11; CASE NO. 11-00627-NPO  
ATTACHMENT 1 - General Unsecured Creditors - Schedule F

<u>Creditor's Name and Mailing Address</u>	<u>Account No.</u>	<u>Claim Consideration</u>	<u>Amount of Claim</u>
MISSISSIPPI CARBONIC, LLC 3293 HWY 80 EAST BRANDON, MS 39042			16,029.80
MISSISSIPPI POWER COMPANY 610 E. THIRD ST. FOREST, MS 39074			118,629.06
MOTION INDUSTRIES, INC. P. O. BOX 809 JACKSON, MS 39205			10,069.58
NEWLY WEDS FOODS, INC. 4140 W. FULLERTON AVE CHICAGO, IL 60639	2142	Supplies Purchased	10,314.08
PAPER WHOLESALE OF JACKSON 170 INTERSTATE DRIVE RICHLAND, MS 39218			21,517.63
PARTRIDGE PROPANE INC. 2076 HWY 49 S. FLORENCE, MS 39073			7,225.05
PATMAR SUPPLY, INC. P.O. BOX 31023 TAMPA, FL 33631-3023			12,450.00
PERRY CONSTRUCTION COMPANY P. O. BOX 627 PHILADELPHIA, MS 39350			7,900.00
PRECISION AUTO PARTS P. O. BOX 218 FOREST, MS 39074			27,622.03
PROCESS MNGT. CONSULTING P. O. BOX 428 KINGSTON SPRINGS, TN 37082-0428			3,100.00
REFRIGERATION SYSTEMS INTL INC 7203 ECKHERT ROAD SAN ANTONIO, TX 78238			40,116.68
RELIABLE FINANCE P. O. BOX 212 FOREST, MS 39074			361.09

FOREST PACKING COMPANY  
CHAPTER 11; CASE NO. 11-00627-NPO  
ATTACHMENT 1 - General Unsecured Creditors - Schedule F

<u>Creditor's Name and Mailing Address</u>	<u>Account No.</u>	<u>Claim Consideration</u>	<u>Amount of Claim</u>
INTERPEST, INC. P. O. BOX 3498 CUMMING, GA 30028			1,834.00
J. L. ROBERTS MECHANICAL P. O. BOX 180579 RICHLAND, MS 39218			1,312.55
JACKSON NATIONAL LIFE INS. P.O. BOX 25326 OVERLAND PARK, KS 66225-5326			1,111.55
JERRY HARALSON~ P. O. BOX 117 FOREST, MS 39074		Personal Loan to Debtor	41,571.00
JERRY'S AUTO SALES 850 HWY 35S FOREST, MS 39074			753.35
KFC/YRSG P.O. BOX 102778 ATLANTA, GA 30368-2778			4,200.00
KUSTOM MACHINE & SHEET METAL 1176 E. THIRD STREET FOREST, MS 39074			23,261.63
LEXISNEXIS SCREENING SOLUTIONS P. O. BOX 7247-0377 PHILADELPHIA, PA 19170-0377			16.00
LIBERTY MUTUAL GROUP* P. O. BOX 1525 DOVER, NH 03820-1525	7888	Estimated & Final WC Audits	19,757.00
MAGNOLIA CHEMICAL COMPANY 176 COUNTRY CIRCLE ELLISVILLE, MS 39437			360.00
MEYN AMERICA, LLC 1000 EVENFLO DRIVE BALLGROUND, GA 30107			5,935.09
MID SOUTH SERVICES P. O. BOX 691 COLLINS, MS 39428			3,954.00

FOREST PACKING COMPANY  
CHAPTER 11; CASE NO. 11-00627-NPO  
ATTACHMENT 1 - General Unsecured Creditors - Schedule F

<u>Creditor's Name and Mailing Address</u>	<u>Account No.</u>	<u>Claim Consideration</u>	<u>Amount of Claim</u>
S E C INCORPORATED P. O. BOX 546 DALLAS, GA 30132			5,796.29
SANDHILL GROUP, L. L. C. P. O. BOX 1598 BRANDON, MS 39043			20,725.03
SHELLEY'S ELECTRICAL SER.,INC. P. O. BOX 85 SEBASTOPOL, MS 39359			2,113.67
SILLIKER, INC./GEORGIA LAB 2169 WEST PARK COURT, SUITE G STONE MOUNTAIN, GA 30087			33.00
SOUTHERN ELECTRIC WORKS I-20 FRONTAGE ROAD, JACKSON, MS 39204			44,853.51
STERIFX, INC./BIOSPACE 1 2031 KINGS HWY, SUITE 218 SHREVEPORT, LA 71103	3779 & 3803	Goods Purchased	8,138.00
STORK POULTRY PROCESSING P. O. BOX 1258 GAINESVILLE, GA 30503			4,958.12
STUART C. IRBY CO. 815 SOUTH STATE STREET JACKSON, MS 39215-1819			3,529.88
SYSTRONIC TIME SYSTEMS 121 SOUTHPOINTE DR., SUITE A BYRAM, MS 39272-5581			7,789.40
TANNER INDUSTRIES INC., 5811 TACONY STREET PHILADELPHIA, PA 19135			5,774.40
TEMPERATURE CONTROLS SUPPLY CO 1220 INDUSTRIAL BLVD. GAINESVILLE, GA 30501			346.42
THE DURHAM COMPANY INC. P.O. BOX 307 FOREST, MS 39074			70,303.42

FOREST PACKING COMPANY  
CHAPTER 11; CASE NO. 11-00627-NPO  
ATTACHMENT 1 - General Unsecured Creditors - Schedule F

<u>Creditor's Name and Mailing Address</u>	<u>Account No.</u>	<u>Claim Consideration</u>	<u>Amount of Claim</u>
THE STELLAR GROUP 2900 HARTLEY ROAD JACKSONVILLE, FL 32257			2,600.00
TYSON FOODS 1225 JACK LEE DRIVE FOREST, MS 39074			28,279.65
USDA FOOD SAFETY & INSPECTION P. O. BOX 979001 ST LOUIS, MO 63197-9000			15,590.14
VOIGT-ABERNATHY SALES CORP. 7550 COMMERCE CIRCLE TRUSSVILLE, AL 35173			6,904.60
WAL MART STORE 1309 HWY 35 S FOREST, MS 39074			360.00
WASTE MANAGMENT OF CENTRAL MS P.O. BOX 9001315 LOUISVILLE, KY 40290-1315			10,518.15
WILLIS C. HARALSON~ P. O. BOX 117 FOREST, MS 39074		Personal Loan to Debtor	654,273.00
ZOLA M. HARALSON~ P. O. BOX 117 FOREST, MS 39074		Personal Loan to Debtor	<u>126,500.00</u>
Total			\$2,223,609.94

~Amount Owed to this Creditor is Rough Estimate Only

\*Disputed

In re **Forest Packing Company**

Case No. **11-00627-NPO**

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>AmFed Companies, LLC</b> <b>576 Highland Colony, #</b> <b>Ridgeland, MS 39157</b>	<b>Contract for Worker's Comp. Coverage</b>
<b>Centerpoint Energy</b> <b>P. O. Box 203311</b> <b>Houston, TX 77210-4981</b>	<b>Contract for Natural Gas</b>
<b>EHS</b> <b>P. O. Box 2545</b> <b>Madison, MS 39130-2545</b>	<b>Contract for Audiometric Testing of 70 - 80</b> <b>Employees</b>
<b>Guardian</b> <b>P. O. Box 95101</b> <b>Chicago, IL 60694-5101</b>	<b>Contract for Employees' Life Insurance Coverage</b>
<b>Imperial Credit Corpor</b> <b>45 East River Park Pla</b> <b>Fresno, CA 93720</b>	<b>Contract to Finance Debtor's and Lady Forest</b> <b>Farms, Inc.'s Liability/Property, et al, Insurance</b> <b>Coverage</b>
<b>Jackson National Insur</b> <b>P. O. Box 25326</b> <b>Overland Park, KS 66225-5326</b>	<b>Contract for Life Insurance Policies for Hugh H.</b> <b>Haralson, III, Willis C. Haralson, and Jerry</b> <b>Haralson, Debtor's principals</b>
<b>Lady Forest Farms, Inc</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Contract for Chicken Processing</b>
<b>Mississippi Power Comp</b> <b>610 E. Third St.</b> <b>Forest, MS 39074</b>	<b>Contract for Electricity for Debtor</b>
<b>United Healthcare Insu</b> <b>22703 Network Place</b> <b>Chicago, IL 60673-1227</b>	<b>Contract for Employees' Health Insurance</b>
<b>Waste Management of Ce</b> <b>P. O. Box 9001315</b> <b>Louisville, KY 40290-1315</b>	<b>Contract for Garbage Dumpster</b>

In re **Forest Packing Company**Case No. **11-00627-NPO**

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Hugh H. Haralson, III</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Bank of Forest</b> <b>P. O. Box 60</b> <b>Forest, MS 39074</b>
<b>Hugh H. Haralson, III</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Bank of Forest</b> <b>P. O. Box 60</b> <b>Forest, MS 39074</b>
<b>Hugh H. Haralson, III</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Bank of Forest</b> <b>P. O. Box 60</b> <b>Forest, MS 39074</b>
<b>Jerry Haralson</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Bank of Forest</b> <b>P. O. Box 60</b> <b>Forest, MS 39074</b>
<b>Jerry Haralson</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Bank of Forest</b> <b>P. O. Box 60</b> <b>Forest, MS 39074</b>
<b>Jerry Haralson</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Bank of Forest</b> <b>P. O. Box 60</b> <b>Forest, MS 39074</b>
<b>Lady Forest Farms, Inc</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Bank of Forest</b> <b>P. O. Box 60</b> <b>Forest, MS 39074</b>
<b>Lady Forest Farms, Inc</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Bank of Forest</b> <b>P. O. Box 60</b> <b>Forest, MS 39074</b>
<b>Lady Forest Farms, Inc</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Bank of Forest</b> <b>P. O. Box 60</b> <b>Forest, MS 39074</b>
<b>Lady Forest Farms, Inc</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>United Healthcare Insu</b> <b>22703 Network Place</b> <b>Chicago, IL 60673-1227</b>
<b>Lady Forest Farms, Inc</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Imperial Capital Bank</b> <b>500 North Brand Blvd.,</b> <b>Glendale, CA 91203</b>
<b>Willis C. Haralson</b> <b>P. O. Box 117</b> <b>Forest, MS 39074</b>	<b>Bank of Forest</b> <b>P. O. Box 60</b> <b>Forest, MS 39074</b>

In re **Forest Packing Company**

Debtor

Case No. **11-00627-NPO**

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

**Willis C. Haralson  
P. O. Box 117  
Forest, MS 39074**

**Bank of Forest  
P. O. Box 60  
Forest, MS 39074**

**Willis C. Haralson  
P. O. Box 117  
Forest, MS 39074**

**Bank of Forest  
P. O. Box 60  
Forest, MS 39074**



**United States Bankruptcy Court  
Southern District of Mississippi**In re **Forest Packing Company**  
Debtor(s)Case No. **11-00627-NPO**  
Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President, Director of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **24** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 25, 2011**Signature **/s/ Hugh H. Haralson, III**  
**Hugh H. Haralson, III**  
**President, Director**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.